

ADV Part 2B

Xiggit Financial, LLC

878 Ilima Ct
Palo Alto, CA 94306

Sean Thomas Puckett

Telephone: (650)-417-5980

August 25, 2021

FORM ADV PART 2B BROCHURE SUPPLEMENT

This brochure supplement provides information about Sean Thomas Puckett that supplements the Xiggit Financial, LLC brochure. You should have received a copy of that brochure. Contact us at (650)-417-5980 if you did not receive Xiggit Financial, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Sean Thomas Puckett 6921249 is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Sean Thomas Puckett

Year of Birth: 1990

Formal Education After High School:

- University of Montana, BA in Business Administration Finance and Economics, 2014

Business Background:

- Xiggit Financial, LLC, Chief Compliance Officer, 08/2021 - Present
- NextGen Private Wealth, President and Chief Compliance Officer, 04/2019 - Present
- NextGen Financial Group, Managing Member, 07/2019 – Present
- Silverhawk Asset Management, Investment Adviser Representative, 03/2018 – 06/2021
- Silverhawk Asset Management, Chief Investment Officer, 03/2017 – 06/2021
- Office of the Comptroller of the Currency, Associate National Bank Regulator, 06/2014 - 03/2017
- Treasure State Bank, Teller/Credit Analyst, 09/2012 - 06/2014
- Mountain West Bank, Teller/New Accounts Rep, 03/2011 - 09/2012
- Vector Field Services, Field Sales Leader, 05/2010 - 03/2011

Professional Designations, Licensing & Exams

Chartered Financial Analyst (CFA): The CFA Program is a graduate-level self-study program that combines a broad-based curriculum of investment principles with professional conduct requirements. It is designed to prepare charter holders for a wide range of investment specialties that apply in every market all over the world. To earn a CFA charter, applicants study for three exams (Levels I, II, III) using an assigned curriculum. Upon passing all three exams and meeting the professional and ethical requirements, they are awarded a charter.

CAIA – Chartered Alternative Investment Analyst (attained in 2019): Requirements: (1) successfully completing the CAIA program (passing both the Level I and Level II exams) and (2) becoming a member of the CAIA Association. To qualify for membership in the Association, you must fulfill all the following requirements:

- Pass the Level II exam within three years of passing the Level I exam.
- Hold a U.S. bachelor's degree or the equivalent, and have more than one year of professional experience, or alternatively have at least four years of professional experience.*

**Professional experience is defined as full-time employment in a professional capacity within the regulatory, banking, financial, or related fields*

- Submit payment for the annual CAIA Association membership fee.
- Agree on an annual basis to abide by the Member Agreement.
- Membership is the final requirement for individuals who wish to use the CAIA designation.

Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Mr. Sean Thomas Puckett has no required disclosures under this item.

Item 4 Other Business Activities

Sean Thomas Puckett is the President and Chief Compliance Officer of NextGen Private Wealth. This activity accounts for approximately 50% of his time.

Sean Thomas Puckett is a licensed insurance agent. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission or other compensation and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. NextGen Private Wealth always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients always have the right to decide whether or not to utilize the services of any NextGen Private Wealth representative in such individual's outside capacities.

Item 5 Additional Compensation

Sean Thomas Puckett does not receive any additional compensation beyond that received as CCO of Xiggit Financial, LLC.

Item 6 Supervision

As the CCO of Xiggit Financial, LLC, Sean Thomas Puckett supervises the advisory activities of our firm. Sean Thomas Puckett can be reached at (602) 370-9130.

Item 7 Requirements for State Registered Advisers

Sean Thomas Puckett does not have any reportable arbitration claims, has not been found liable in a reportable civil, self-regulatory organization or administrative proceeding, and has not been the subject of a bankruptcy petition.